



Diagnosis Documentation and Coding Checklist

**Be Specific**

Document exact diagnosis (e.g., "Type 2 diabetes mellitus with and without complications (e.g., diabetic neuropathy)."
Note severity or stage (mild, moderate, severe, acute, chronic)

**Use Standardized Terminology**

Use ICD-10-CM terms.
Avoid unclear abbreviations; define if used, it could have multiple meanings
Example: ✓ "Acute Otitis Media" ✗ "AOM" (unless defined)

**Document Acute/Complicating Conditions**

Identify primary vs. secondary/comorbid diagnoses. (e.g., "COVID-19 (primary) with Severe persistent asthma (comorbidity) who develops pneumonia due to covid -19 (complication)."
Include complications when present

**Clarify Relationships**

Document causal relationships between conditions if applicable.
Example: "Diabetic hyper/hypoglycemia."

**Collaborate & Clarify**

Query unclear diagnoses with provider or CDI.
Resolve uncertainties before coding

**Avoid Unconfirmed Diagnoses**

Code signs/symptoms only until a definitive diagnosis can be confirmed
Example: Pt present with cough -Suspected bacterial pneumonia, pending cultures-Code cough only

**Address Chronic Conditions**

Document at each visit.
Status of the condition; active, controlled, stable
Treatment & Plan

**Avoid Copy-Paste Errors**

Update any copy/paste information to reflect the most current data

**Timely & Accurate Entry**

Document during or immediately after the encounter.
Include date, time, and provider signature

**Support With Clinical Evidence**

Include relevant labs, imaging, procedures, or clinical findings.
Example: "Centrilobular emphysema confirmed on CT scan."